

The future of IT

IN 2005...

Companies were spending



"The New IT Investments Powering Productivity and Growth."
Gartner Symposium/ITxpo Keynote
Address. Orlando, FL. October 9, 2006

74%

of IT leaders in the Harvey Nash 2011 Global CIO Survey said innovation and embracing new technology is the key to preserving their companies' market share as the economy recovers.

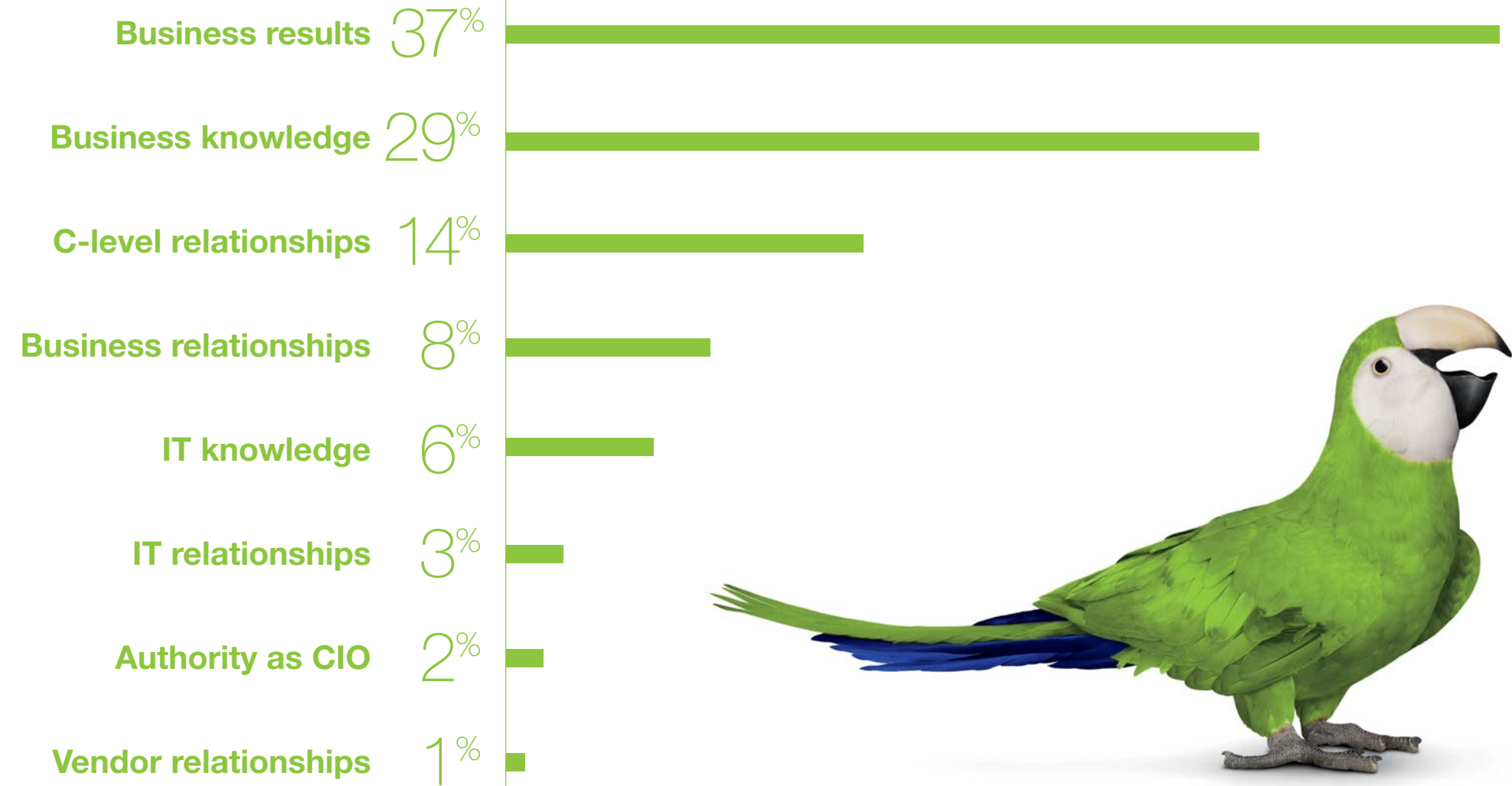
How many say their IT organizations are actually focused on innovation?

34%

Harvey Nash, CIO Survey 2011: A New Age of Innovation?, 2011

Business Results: The Key Source of Success

SOURCES OF CIO SUCCESS



Average weighted importance on a ratio scale.

Passing the \$100,000 salary threshold.

In a Rotman/TELUS study of security IT personnel, high earners were more likely to have a university degree, and

2x

as likely to have a business degree.



Walid Hejazi, & Alan Lefort, 2009 Rotman-TELUS Joint Study on Canadian IT Security Practices, 2010

Gartner, Reimagining IT: The 2011 CIO Agenda, 2011

BY 2015...

All following stats from Gartner, Reimagining IT: The 2011 CIO Agenda, 2011

It pays to be a strategic player:

Tools and automation will eliminate

25%

of labour hours associated with IT services, decreasing operational support staffing needs.

To improve efficiency and open up resources for innovation

43%

of organizations will have the majority of their IT in the cloud, compared to 3% today.

Productivity, Data-Access and Communication reign supreme:

90%

of organizations will support corporate applications on personal devices.